

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF ARIZONA

Securities and Exchange Commission,)
)
Plaintiff,)
)
vs.)
)
Robert R. Dillie; and Mid-America)
Foundation, Inc.,)
)
Defendants,)
)
and)
Mid-America Financial Group, Inc.,)
)
Defendant Solely for Purposes of)
Equitable Relief.)

Cause No. CIV 01-2493 PHX JAT

ORDER RE: PETITION NO. 97

The Receiver's Petition No. 97, Petition for Order Approving Fees and Costs Incurred by the Receiver; Guttilla & Murphy, P.C.;, having been filed with the Court and all parties entitled to notice having been notified by service of the Petition in accordance with this Court's *Order Re: Petition No. 2*, and it appearing to the Court that the fees and expenses are reasonable and appropriate:

Accordingly,

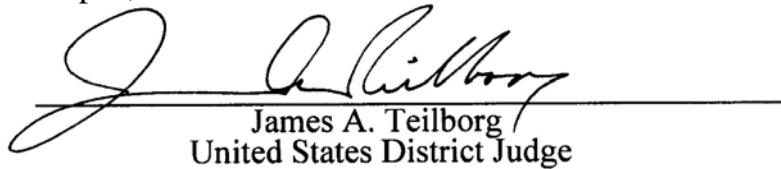
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No. 97.

IT IS FURTHER ORDERED that the Receiver is authorized to pay from the Receivership Assets:

1. The amount of \$7,795.73 to Warfield & Company, for services rendered and costs incurred or paid during the period January 1, 2006 through January 31, 2006; and
2. The amount of \$35,068.90 to Guttilla & Murphy, P.C., for services rendered and costs incurred or paid during the period January 1, 2006 through January 31, 2006.

DATED this 28th day of April, 2006.



James A. Teilborg
United States District Judge